



New Orleans Estate Planning Council

P.O. Box 750357
New Orleans, LA 70175

noepc@bellsouth.net

www.noepc.org

MEMBERSHIP DUES FOR THE PERIOD JULY 1, 2011 TO JUNE 30, 2012

Our bylaws provide for the collection of dues from our members annually, payable at the beginning of our business year which is July 1 to June 30. **Please remit \$200.00 (with this form) to the above address.** Dues are due July 1st and will be delinquent August 1st. The information you provide will be put on our web site at **www.noepc.org** as soon as received. **After August 1st, only members who have paid their dues will have their contact information displayed on our web Directory.**

NAME _____

COMPANY _____

ADDRESS _____

PHONE _____ FAX _____

E-Mail _____ CELL _____

Web site link to show on web: _____

DISCIPLINE: Attorney _____ Trust Professional _____ Planned Giving Professional _____
AEP _____ CPA _____ Insurance Professional _____ Financial Planner _____
Associate Member _____

CIRCLE your preferred discipline - and check others you qualify for

NAME TAG: (Please print as you want it to read)

NAME: _____

Firm (or Discipline) _____

We are planning an exciting year and want you to be a part of it! Please calendar our 2011-2012 dinner meetings as follows: (cash bar open 5:30 - dinner served 6:15) Locations to be announced.

Monday, September 19, 2011

Monday, November 14, 2011

Monday, January 9, 2012

Monday, March 19, 2012

Monday, May 21, 2012

NOTE: Our By-Laws provide in Section 7-B, Membership Meetings, "Attendance at all meetings shall be limited to members who have *paid their dues* for the current business year." Our next meeting is scheduled on Monday, September 19, 2011. **Please remit by August 1, 2011 to remain in our online Membership Roster!** Your information will be updated on our web site as dues are received. See it at www.noepc.org

For Federal Income Tax purposes, membership dues to the New Orleans Estate Planning Council may be deductible as business expense, but not as a charitable contribution. Tax ID is #72-0818406

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President

SAUNDRA KATZ LEVY
Vice President

JOHN J. MEYER
Secretary

VANESSA BROWN CLAIBORNE
Treasurer

KATHY TURAN DAVENPORT
Parliamentarian

SUSAN J. BURKENSTOCK
Member at Large

KEVIN P. REED
Immediate Past President

EXECUTIVE DIRECTOR

LEILA F. SCHUMACHER
(504) 895-8721
Fax (504) 895-9986

PAST PRESIDENTS

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Max Nathan, Jr.
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